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Route de Vinon-sur-Verdon - CS 90 046 - 13067 St Paul Lez Durance Cedex - France

PRIOR INFORMATION NOTICE (PIN)

TENDER SUMMARY

IO/24/OT/10028674/JLE

for

Procurement and Installation of a Heavy Duty (HD) Robot

Abstract.

The purpose of this summary is to provide prior notification of the IO's intention to launch a competitive Open Tender process in the coming weeks. This summary provides some basic information about the ITER Organisation (the "IO"), the technical scope for this tender, and details of the tender process.

1 Introduction

This Prior Information Notice (PIN) is the first step of an Open Tender Procurement Process leading to the award and execution of a Contract.

The purpose of this document is to provide a basic summary of the technical content in terms of the scope of work, and the tendering process.

The Domestic Agencies are invited to publish this information in order to alert companies, institutions or other eligible entities to the forth-coming tender, allowing interested parties time to decide whether to participate in the tender or not.

2 Background

The ITER project is an international research and development project jointly funded by its seven Members being, the European Union (represented by EURATOM), Japan, the People's Republic of China, India, the Republic of Korea, the Russian Federation and the USA. ITER is being constructed in Europe at St. Paul–Lez-Durance in southern France, which is also the location of the headquarters (HQ) of the ITER Organization (IO).

For a complete description of the ITER Project, covering both organizational and technical aspects of the Project, visit www.iter.org.

3 Scope of Work

The scope of work is to procure and install in ITER premises an heavy duty robot for testing purpose. The tasks will consist on choosing and procuring the proper robot, realising the associated safety analysis to design , procure and install the safety system to allow safe use of such robot.

The details can be found in the **Technical Specifications ref. ITER_D_8FEZRG v1.4** (attached to this PIN).

4 Procurement Process & Objective

The objective is to award a Contract through a competitive bidding process.

The Procurement Procedure selected for this tender is called the **Open Tender** procedure.

The Open Tender procedure is comprised of the following four main steps:

➤ **Step 1- Prior Information Notice (PIN)**

The Prior Information Notice is the first stage of the Open Tender process. The IO formally invites interested Suppliers to indicate their interest in the competitive process by returning to the Procurement officer in charge the attached “Expression of Interest and PIN Acknowledgement” by the date indicated under paragraph 5 below.

Special attention:

Interested tenderers are kindly requested to register in the IO Ariba e-procurement tool called “IPROC”. You can find all links to proceed along with instruction going to: <https://www.iter.org/fr/proc/overview>.

When registering in Ariba (IPROC), suppliers are kindly requested to nominate at least one contact person. This contact person will be receiving the notification

➤ Step 2 - Invitation to Tender

The Request for Proposals (RFP) will be published on our digital tool “Iproc”. This stage allows interested bidders who have indicated their interest to the Procurement Officer in charge AND who have registered in IPROC to receive the notification that the RFP is published. They will then prepare and submit their proposals in accordance with the tender instructions detailed in the RFP.

Only companies registered in this tool will be invited to the tender.

➤ Step 3 – Tender Evaluation Process :

Tenderers proposals will be evaluated by an impartial evaluation committee of the IO. Tenderers must provide details demonstrating their technical compliance to perform the work in line with the technical scope and in accordance with the particular criteria listed in the RFP.

➤ Step 4 – Contract award.

A contract will be awarded on the basis of best value for money according to the evaluation criteria and methodology described in the RFP.

5 Procurement Timetable

The tentative timetable is as follows:

Milestone	Date
Publication of the Prior Information Notice (PIN)	10 June 2024
Submission of expression of interest form	20 June 2024
Request for Proposals (RFP) publishing on IPROC	Week of 24 June 2024
Clarification Questions (if any) and Answers	26 July 2024 (question due) 31 July 2024 (answer due)
Tender Submission in IPROC	9 August 2024
Tender Evaluation & Contract Award	August 2024
Contract Signature	August & September 2024
Contract Commencement	September 2024

6 Quality Assurance Requirements

For the entire duration of the Contract, the Contractors shall hold, and maintain, a valid and relevant ISO 9001 and/or 14001 certification or comparable equivalent. The missions and tasks executed under this Contract shall be carried out in compliance with the IO Quality Requirements.

7 Contract Duration and Execution

The ITER Organization is planning to award the Contract in September of 2024. The estimated contract duration period shall be about 9 months.

8 Experience

The tenderer shall demonstrate their knowledge, experience and capabilities in the implementation of provision of service to the IO in accordance with the IO technical requirements.

Required experience and competencies

Demonstrated experience on 6 Axis industrial robot integration and design of a robot cell with associated safety element in a robot cell/manufacturing line/test cell/...

- Demonstrated experience on integrating and programming 6 Axis industrial high payload robot (over 250 Kg) from the main industrial robot manufacturer such as FANUC, KAWASAKI, ABB, KUKA, in a robot cell/manufacturing line/test cell/...
- Demonstrated experience on delivering safety assessment related to use of 6 Axis high payload robot in a robot cell/manufacturing line/test cell/...

The working language of ITER is English, and a fluent professional level is required (spoken and written).

9 Candidature

Participation is open to all legal entities participating either individually or in a grouping/consortium. A legal entity is an individual, company, or organization that has legal rights and obligations and is established within an ITER Member State.

Legal entities cannot participate individually or as a consortium partner in more than one application or tender of the same contract. A consortium may be a permanent, legally established grouping, or a grouping which has been constituted informally for a specific tender procedure. All members of a consortium (i.e. the leader and all other members) are jointly and severally liable to the ITER Organization.

In order for a consortium to be acceptable, the individual legal entities included therein shall have nominated a leader with authority to bind each member of the consortium, and this leader shall be authorised to incur liabilities and receive instructions for and on behalf of each member of the consortium.

It is expected that the designated consortium leader will explain the composition of the consortium members in its offer. Following this, the Candidate's composition must not be modified without notifying the ITER Organization of any changes. Evidence of any such

authorisation shall be submitted to the IO in due course in the form of a power of attorney signed by legally authorised signatories of all the consortium members.

Any consortium member shall be registered in IPROC.

10 Sub-contracting Rules

All sub-contractors who will be taken on by the Contractor shall be declared with the tender submission in IPROC. Each sub-contractor will be required to complete and sign forms including technical and administrative information which shall be submitted to the IO by the tenderer as part of its tender.

The IO reserves the right to approve (or disapprove) any sub-contractor which was not notified in the tender and request a copy of the sub-contracting agreement between the tenderer and its subcontractor(s). Rules on sub-contracting are indicated in the RFP itself.